



14th February 2020

The Catalyst Trusteeship Service Ltd
Windsor, 6th Floor, Office No-604,
C.S.T Road, Kalina, Santacruz (East),
Mumbai – 400 098

Dear Sir/Madam,

Sub: Compliance Report of the NCD's for the Quarter ending 31st December 2020.
Ref: Non-convertible Debentures issued by the Company

With reference to the captioned subject, please find below the followings:

1. Updated list of the names and addresses of the Debenture holders: Enclosed in **Annexure -1**
2. Details of any due and unpaid interest and principal payments: Enclosed in **Annexure -2**
3. Grievances:
 - a) Number of Grievances received: Nil
 - b) Nature of Grievances received: Nil
 - c) Number of Grievances resolved by the Company: Nil
 - d) Grievances unresolved by the Company and the reason for the same: Nil
4. Certificates from Independent Chartered Accountant on the assets of the Company hypothecated to the NCD issuance: Enclosed in **Annexure-3**
5. Certificate from Managing Director certifying the value of book debts/ receivables: Enclosed in **Annexure-4**
6. Certificate from Independent Chartered Accountant in respect of utilisation of funds and in support of security cover: Enclosed as **Annexure-5**
7. Details of any significant change in composition of Board of Directors as defined by SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

During the quarter, there is no significant change in composition of Board of Directors as defined by SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Updated list of Directors of the Company as available on MCA website is enclosed as **Annexure 6**.



8. Details of pending information/condition precedent/subsequent in debenture documents in respect of NCD transaction:

We confirm that, there is no pending information/condition precedent/subsequent in debenture documents in respect of NCD transaction.

9. Any revision in rating of the debentures: There was no revision in rating for the quarter ending 31st December 2020.

10. Updated Information on default in payment of principal and interest on due dates: Nil

For and on behalf of **Vivriti Capital Private Limited**

P S
Amritha Digitally signed
by P S Amritha
Date: 2021.02.14
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P S Amritha
Company Secretary
Mem No. A49121



Annexure -1

S.No	ISIN	Issue Amount (Rs. In Crs)	Name of the Debenture Holder**	Address of the Debenture Holder	Category	No. of Debentures held
1	INE01HV07015	199.00	Franklin Templeton India Mutual Fund	HSBC Securities Services, 11 th Floor, Bldg 3, Nesco - IT Park, Nesco Complex, W.E. Highwaygoregao n (East), Mumbai	Mutual Funds - MF	1,990
2	INE01HV07031	40.00	Reliance Mutual Fund	Reliance Centre, 7th floor South Wing Near Prabhat Colony, Santacruz (East), Mumbai - 55	Mutual Funds- MF & Corporate Body - Domestic	400
3	INE01HV07049	20.00	InCred Financial Services Limited	Unit 1502 A Tower B The Capital Bkc, Complex Bandra East C 70, G Block, Mumbai - 51	Corporate Body - Domestic	200
4	INE01HV07064	5.35	Ladderup Wealth Management Private Limited	102-A, 1st Floor, Hallmark Business Plaza, Gurunanak Hospital Road, Bandra East, Mumbai, Maharashtra - 400051	Corporate Body- Domestic, Resident-Ordinary & NRI-Non Repatriable	107.00



5	INE01HV07072	25.00	Arka Fincap Limited	Unit No 1202 12th Floor Tower, 2B One Indiabulls Center, Jupitar Mills Marg Lower Parel W, Mumbai, Maharashtra - 400013	Corporate Body- Domestic	250
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****Note 1: Details of scheme as per BENPOS as on 31st December 2020**

S.No	ISIN	Particulars of the Scheme	No. of Debentures held
1	INE01HV07015	Franklin India Short Term Income Plan	1,390
2		Franklin India Credit Risk Fund	400
3		Franklin India Ultra Short Bond Fund	200
	Total		1,990

****Note 2: Details of Funds as per BENPOS as on 31st December 2020**

S.No	ISIN	Particulars of the fund	No. of Debentures held
1	INE01HV07031	Nippon Life India Trustee Ltd-A/C Nippon India Fixed Horizon Fund - XXXVIII - Series 11	150
2		CSB Bank Ltd	150
3		Nippon Life India Trustee Ltd-A/C Nippon India Fixed Horizon Fund - XXXIX - Series 5	100
	Total		400

****Note 3: Details of Debenture holders as per BENPOS as on 31st December 2020**

S.No	ISIN	Particulars	No. of Debentures held
1	INE01HV07049	InCred Financial Services Limited	200
	Total		200



****Note 4: Details of Debenture holders as per BENPOS as on 31st December 2020**

S.No	ISIN	Particulars of the holders	No. of Debentures held
1	INE01HV07064	Swapan Rajdev	10
2		James Chagas Pereira	6
3		Rohini Ajay Vaish	5
4		Ajay Surendra Vaish	5
5		Saroj Agarwal	5
6		Amit Agarwal	5
7		Pankaj Natvarlal Shah	4
8		Shailendra Kumar Tripathi	4
9		Shivalik Prasad	4
10		Bibhuti Mohan Jha	4
11		Kunda Kashinath Bhagat	4
12		Jashvant C Raval	4
13		Sachin Raghunandan Kotangale	4
14		Ambuj Jain	4
15		Atul Gaur	4
16		Minnu Rajan Bhonsle	4
17		Bel-Air Resorts Private Limited	4
18		Kalpana Haresh Samtani	2
19		Parasmal Tarachand Jalori	2
20		Blanche Dias	2
21		Anujan Pallissery Cheriya	2
22		Aakash Yogendralal Shah	2
23		Arunkumar Rajaram Iyer Huf	2
24		Subrata Chatterjee	2
25		Chandrakant Shantilal Shah	2
26		Sujan Sinha	2
27		Shrikrishna Dattatray Naik	1
28		Mandar Shrikrishna Naik	1
29		Rolly Swarup	1
30		Amit Das	1
31		Anurag Mehra	1
32		Rahul Swarup	1
33		Baqar Raza Mehdi Bakht	1
34		Ami Nayak	1
35		Rekha Prafull Satam	1



****Note 5: Details of Debenture holders as per BENPOS as on 31st December 2020**

S.No	ISIN	Particulars	No. of Debentures held
1	INE01HV07072	Arka Fincap Limited	250
	Total		250

Annexure 2

Name of the Company: **Vivriti Capital Private Limited**

Quarterly Compliance as on 31st December 2020 –NCDs – Statement on ISIN, BENPOS, Payment on due dates, Credit Rating and DRR requirement

Sr. No.	Consent letter / Tranche reference	Consent letter/ Tranche date	ISIN	Issue Size (per ISIN) Rs. Crore	Listed / Unlisted	Secured / Unsecured	<u>Defaulted</u> or <u>Delayed</u> Principal / Interest Outstanding (if any) (in Rs. Crore)	Due date of payment (<i>in respect of default on Due date</i>)	Actual date of payment (<i>in respect of default on Due date</i>)	Date of information sharing with Credit Rating Agency (<i>in case of default</i>)	Credit Rating & Agency as at the end of last quarter	Number of Investors as at the end of quarter	Creation of Debenture Redemption Reserve, if applicable - Status thereof
1	CL/MUM/18-19/DEB/760	15-Mar-2019	INE01HV07015	1,99,00,00,000	Listed	Secured	Nil	NA	NA	NA	[ICRA] A-; Stable	3 (Three)	NA

2	CL/MUM/ 19- 20/DEB/25 4/1	16- Aug- 2019	INE01HV 07031	40,00,00, 000	Listed	Secured	Nil	NA	NA	NA	[ICRA] A- ; Stable	3 (Three)	NA
3	CL/MUM/ 19- 20/DEB/26 2	22- Aug- 2019	INE01HV 07049	20,00,00, 000	Listed	Secured	Nil	NA	NA	NA	[ICRA] A- ; Stable	1 (One)	NA
4	CL/MUM/ 19- 20/DEB/92 9	11- Feb- 2020	INE01HV 07064	5,35,00,0 00	Listed	Secured	Nil	NA	NA	NA	PP-MLD [ICRA] A- ; Stable	35 (Thirty- five)	NA
5	CL/MUM/ 19- 20/DEB/10 17	04- Mar- 2020	INE01HV 07072	25,00,00, 000	Listed	Secured	Nil	NA	NA	NA	[ICRA] A- ; Stable	1 (One)	NA

For and on behalf of **Vivriti Capital Private Limited**

**P S
Amritha**

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Amritha
Date: 2021.02.14
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**P S Amritha
Company Secretary
Mem No. A49121**



T.S. SRINIVASAN B.Sc., F.C.A.,
A.C.S., A.C.M.A.,
Chartered Accountant

Flat A-2, Ashirvad Apartments,
11, Raman Street, T. Nagar,
Chennai - 600 017.
Tel : 4255 5512 Cell : 94440 39653
E-mail : tss_1951@yahoo.co.in

Date :

Chennai
11.01.2021

To,
Catalyst Trusteeship Limited
83-87, 8th Floor, B wing, Mittal Tower, Nariman Point, Mumbai,
Maharashtra -400021

Subject: Book debt hypothecation for Vivriti Capital's NCD (ISIN INE01HV07049) issued on 27th August 2019, hold by InCred Financial Services Limited.

Dear Sir, Ma'am,

Please find below the list of assets that have been exclusively hypothecated against the NCD, (ISIN – INE01HV07049), of INR 20 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31st December 2020 - INR 20,00,00,000/-

Assets to be exclusively hypothecated against the outstanding NCD amount - INR 22,00,00,000 (1.10x)

Client	Product	Disb Date	Loan Outstanding
Laxmi India Finleasecap Private Limited	TL	24-May-19	3,01,78,559
Oxyzo Financial Services Private Limited	TL	27-Jun-19	2,94,79,581
Amrit Malwa Capital Limited	TL	01-Aug-19	3,16,16,407
Taraashna Servcies Limited	TL	27-Aug-19	2,87,89,064
Centrum Microcredit Limited	TL	03-Sep-19	2,44,95,922
M Power Micro Finance Private Limited	TL	03-Sep-19	2,50,53,462
Amrit Malwa Capital Limited	TL	16-Sep-19	3,43,12,291
Community Finance Private Limited	TL	30-Sep-19	3,10,52,851
Total			23,49,78,137

UDIN: 21019118AAAABZ8005





T.S. SRINIVASAN B.Sc., F.C.A.,
A.C.S., A.C.M.A.,
Chartered Accountant

Flat A-2, Ashirvad Apartments,
11, Raman Street, T. Nagar,
Chennai - 600 017.
Tel : 4255 5512 Cell : 94440 39653
E-mail : tss_1951@yahoo.co.in

Date :

Chennai
11.01.2021

To,
Catalyst Trusteeship Limited
83-87, 8th Floor, B wing, Mittal Tower, Nariman Point, Mumbai,
Maharashtra -400021

Subject: Book debt hypothecation for Vivriti Capital's NCD (ISIN – INE01HV07072) issued on 05th March 2020, hold by Arka Fincap Limited.

Dear Sir, Ma'am,

Please find below the list of assets that have been exclusively hypothecated against the NCD, (ISIN – INE01HV07072), of INR 25 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31st December 2020 - INR 25,00,00,000/-

Assets to be exclusively hypothecated against the outstanding NCD amount - INR 27,50,00,000
(1.10x)

Client	Product	Disb Date	Loan Outstanding
Orange Retail Finance India Private Limited	TL	19-Mar-20	5,22,58,570
Ess Kay Fincorp Limited	TL	30-Mar-20	5,47,98,046
Mitrata Inclusive Financial Services Private Limited	TL	19-Mar-20	2,59,22,314
Satya MicroCapital Limited	TL	20-Mar-20	3,31,96,284
Sonata Finance Private Limited	TL	21-Mar-20	3,68,84,761
Sonata Finance Private Limited	TL	21-Mar-20	3,68,84,761
Berar Finance Limited	TL	10-June-20	4,30,97,947
Total			28,30,42,683

UDIN: 21019118AAAABZ8005





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Tel : 4255 5512 Cell : 94440 39653
E-mail : tss_1951@yahoo.co.in

Date :

Chennai
11.01.2021

To,
Catalyst Trusteeship Limited
83-87, 8th Floor, B wing, Mittal Tower, Nariman Point, Mumbai,
Maharashtra -400021

Subject: Book debt hypothecation for Vivriti Capital's NCD (ISIN – INE01HV07031) issued on 17th August 2019, hold by Nippon India Mutual Fund and CSB Bank.

Dear Sir, Ma'am,

Please find below the list of assets that have been exclusively hypothecated against the NCD, (ISIN – INE01HV07031), for the month of December 2020 as per the subject.

NCD Outstanding on 31st December 2020 - INR 15,00,00,000/-

Assets to be exclusively hypothecated against the outstanding NCD amount - INR 16,50,00,000
(1.10x)

Clients	Product	Disb Date	Amount Outstanding
Pahal Financial Services Private Limited	NCD	25-03-2019	6,00,00,000
Kieraya Furnishing Solutions Private Limited	NCD	17-01-2020	2,02,00,000
Ess Kay Fincorp Limited	NCD	12-06-2020	2,16,66,664
Krazybee Services Private Limited	NCD	30-09-2020	7,50,00,000
Total			17,68,66,664

UDIN: 21019118AAAABZ8005





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Chennai - 600 017.
Tel : 4255 5512 Cell : 94440 39653
E-mail : tss_1951@yahoo.co.in

Date :

Chennai
11.01.2021

To,
Catalyst Trusteeship Limited
83-87, 8th Floor, B wing, Mittal Tower, Nariman Point, Mumbai,
Maharashtra -400021

Subject: Book debt hypothecation for Vivriti Capital's NCD (ISIN – INE01HV07064) issued on 13th February 2020, subscribed LadderUp Wealth management Private Limited.

Dear Sir, Ma'am,

Please find below the list of assets that have been exclusively hypothecated against the MLD, (ISIN – INE01HV07064), of INR 5Crores for the month of December 2020 as per the subject.

MLD Outstanding on 31st December 2020 - INR 5,35,00,000/-

Assets to be exclusively hypothecated against the outstanding MLD amount - INR 5,61,75,000 (1.05x)

Name	Product	Disb Date	On Book
South India Finvest Private Limited	TL	03-12-2019	1,15,49,487
Loantap Credit Products Private Limited	TL	31-07-2020	1,18,94,552
Sonata Finance Private Limited	TL	21-03-2020	3,68,84,761
Total			6,03,28,800

UDIN: 21019118AAAABZ8005





T.S. SRINIVASAN B.Sc., F.C.A.,
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Chennai - 600 017.
Tel : 4255 5512 Cell : 94440 39653
E-mail : tss_1951@yahoo.co.in

Date :

Chennai
11.01.2021

To,

Catalyst Trusteeship Limited
83-87, 8th Floor, B wing, Mittal Tower, Nariman Point, Mumbai,
Maharashtra -400021

Subject: Book debt hypothecation for Vivriti Capital's NCD (ISIN – INE01HV07015) issued on 18th March 2019, subscribed by Franklin Templeton

Dear Sir, Ma'am,

Please find below the list of assets that have been exclusively hypothecated against the NCD, ISIN INE01HV07015, of INR 149.25 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31st December 2020 - INR 49,75,00,000

Assets to be exclusively hypothecated against the outstanding NCD amount - INR 52,23,75,000
(1.05x)

Name	Product	Disbursement Date	Amount Hypothecated (exclusively)
Visage Holdings And Finance Private Limited	NCD	25-02-2019	7,50,00,000
Shri Ram Finance Corporation Pvt Ltd	NCD	20-03-2019	20,00,00,000
Annapurna Finance Pvt Ltd	NCD	02-05-2019	15,00,00,000
Krazybee Services Private Limited	NCD	27-11-2020	10,00,00,000
Total			52,50,00,000

UDIN: 21019118AAAABZ8005



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Annexure-4

12th February 2021
The Catalyst Trusteeship Service Ltd
Windsor, 6th Floor, Office No-604,
C.S.T Road, Kalina, Santacruz (East),
Mumbai – 400 098

Dear Sir/Madam,

Sub: Compliance Report of the NCDs for the Quarter ending 31st December 2021
Ref: Non-convertible Debentures issued by the Company

With reference to the subject, please find below the asset cover details of the Non-convertible debt securities:

S. No	ISIN	Listed/ Unlisted	Issue Amount (Rs. in crores)	Principal Outstanding (Rs. in crores)	Security Cover	Assets Hypothecated (Rs. in crores)*
1	INE01HV07015	Listed	199.00	49.75	1.05 times	52.24
2	INE01HV07031	Listed	40.00	15.00	1.10 times	16.50
3	INE01HV07049	Listed	20.00	20.00	1.10 times	22.00
4	INE01HV07064	Listed	5.35	5.35	1.05 times	5.62
5	INE01HV07072	Listed	25.00	25.00	1.10 times	27.50
6	INE01HV07080	Unlisted	25.00	25.00	1.25 times	31.25
7	INE01HV07098	Unlisted	25.00	21.53	1.10 times	23.68
8	INE01HV07106	Listed	10.00	10.00	1.05 times	10.50
9	INE01HV07114	Listed	40.00	40.00	1.10 times	44.00
10	INE01HV07122	Listed	20.00	20.00	1.10 times	22.00

*Book debts outstanding as on 31st December 2020

For and on behalf of **Vivriti Capital Private Limited**

VINEET
SUKUMAR
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VINEET SUKUMAR
Date: 2021.02.13
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Vineet Sukumar
Managing Director
DIN: 06848801



T.S. SRINIVASAN B.Sc., F.C. A.

A.C.S., A.C.M.A.,
Chartered Accountant
Cell: 94440 65339

Flat A-2, Ashirvad Apartments,
11, Raman Street, T. Nagar,
Chennai - 600 017.

E-mail: tss_1951@yahoo.co.in

11.01.2021

FUND UTILIZATION CERTIFICATE

This is to certify that the fund utilization of M/s. Vivriti Capital Private Limited having registered office at 12th Floor, Prestige Polygon, Anna Salai, Nandanam, Chennai – 600035 as on 31st December 2020 is as under,

I understand that the Company has issued Non-Convertible Debentures (hereinafter referred to as “NCDs”) on:

I. 27th November 2020 INR 10,00,00,000 (Indian Rupees Ten Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 27th November 2020 and allotted the said Debentures to Ladder-Up Wealth Management Private Limited Debenture holders, on 27th November 2020.

II. 16th December 2020 INR 40,00,00,000 (Indian Rupees Forty Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 16th December 2020 and allotted the said Debentures to Bank of Baroda, on 16th December 2020.

III. 30th December 2020 INR 20,00,00,000 (Indian Rupees Twenty Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 28th December 2020 and allotted the said Debentures to Punjab National Bank, on 31st December 2020.

I have reviewed the said Information Memorandum dt. 27th November 2020, 16th December 2020 and 28th December 2020 also books of accounts of the company and based on such review certify that:

The company has used the proceeds of the said Bonds for the purpose as mentioned in the Information Memorandum dt. 27th November 2020, 16th December 2020 and 28th December 2020.

They have complied with all the terms and conditions of this issue as well as the provisions of Laws, Rules and Regulations including Securities Contract Act & Rules and guidelines of SEBI;

There are no events / change / action / proceedings / attachments affecting or likely to affect the interest of Debenture-holders

Place: Chennai

Date: 11-01-2021

UDIN - 21019118AAAABZ8005





Annexure – 6

List of Directors as per MCA

Ministry Of Corporate Affairs - M x +

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Directors/Signatory Details

DIN/PAN	Name	Begin date	End date	Surrendered DIN
00994532	NAMRATA KAUL	12/01/2019	-	
02545813	KENNETH DAN VANDER WEELE	18/01/2019	-	
03559152	KARTIK SRIVATSA	30/05/2020	-	
06848801	VINEET SUKUMAR	30/08/2017	-	
07298703	JOHN TYLER DAY	18/01/2019	-	
07767248	KUMAR GAURAV	22/06/2017	-	
AWGPA9942F	AMRITHA SURESH PAITENKER	19/06/2018	-	
CSTP57528G	Shaik Mohammed Irfan Basha	01/10/2019	-	

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QUICK LINKS

PMO	NFCG	Principal Account Office	Invest India	RTI
CCI	NCLAT	Sitemap	About MCA	Help & FAQs
SFIO	NCLT	Disclaimer	Acts & Rules	Corporate Seva Kendra
IICA	ICAI (CA)	Privacy Policy	MCA Services	Contacts
IBBI	ICSI (CS)		Statistics & Reports	
	ICAI (CMA)			

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For and on behalf of **Vivriti Capital Private Limited**

P S Amritha
Digitally signed by P S Amritha
Date: 2021.02.14 19:48:03 +05'30'

P S Amritha
Company Secretary
Mem No. A49121